

# Measure M2

## Ten-Year Review





- Provides unified oversight and ensures successful delivery of Measure M2 (M2)
- Monitors and reports on M2 activities and progress
- Aligns M2 activities across divisions
- Ensures taxpayer safeguards are met according to the M2 Ordinance No. 3

# Promises Made, Promises Kept (M1)



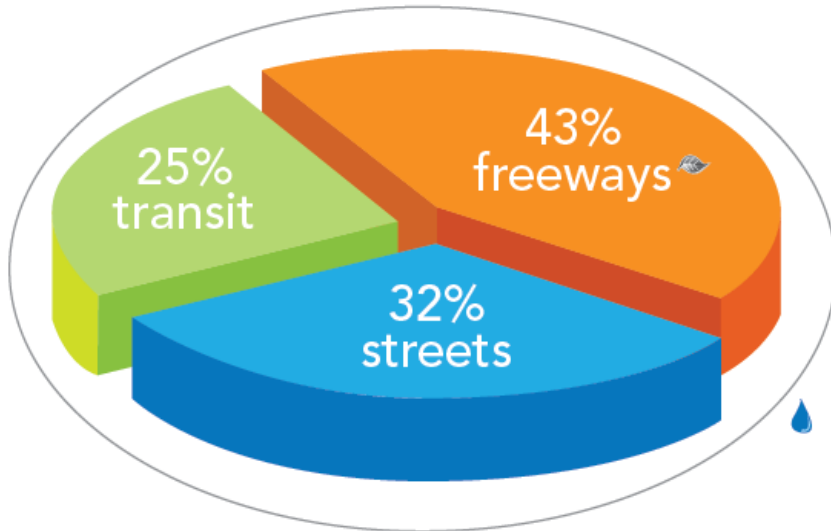
- Delivered over \$4 billion of improvements
- Leveraged over \$1.2 billion in external funding
- Accelerated M1 delivery with bonding
- Realized cost savings
- Provided mobility sooner

# Promises Made, Promises Kept (M1)



- \$1.75B Freeways
  - 192 new lane miles
  - Bonus SR-22 project
  - \$1.2B more in leveraged funds
- \$1.3B Streets and Roads
  - 1,000+ projects delivered
  - 170 intersections improved
  - Provided \$600 million to local agencies
- \$1.0B transit
  - 3 Metrolink lines, 11 stations
  - Stabilized senior/disabled fares

# M2: Passed By Nearly 70%



 A total of 5% of M2 Freeway Program funds is allocated to the Freeway Environmental Mitigation Program

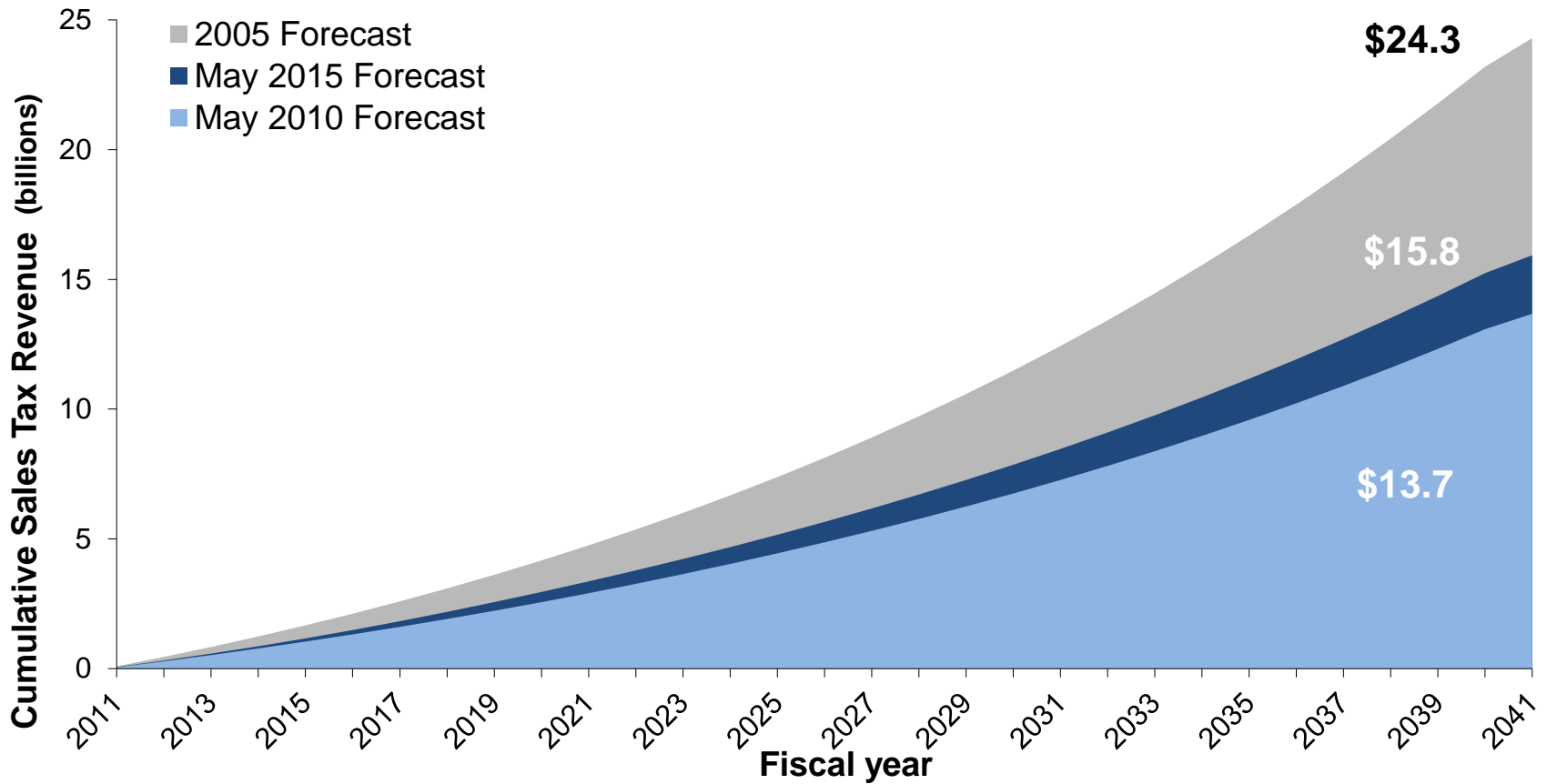
 A total of 2% of the overall M2 Program funds is allocated to the Environmental Cleanup Program

M2 – Measure M2

I-5 – Interstate 5 / SR-22 – State Route 22 / SR-55 – State Route 55 / SR-57 – State Route 57 / SR-91 – State Route 91 / I-405 Interstate 405 / I-605 – Interstate 605

MEASURE M M2 Projects and Programs		
<b>Freeway Projects</b>		
I-5	Santa Ana Freeway Interchange Improvements	A
I-5	Santa Ana/San Diego Freeway Improvements	B C D
SR-22	Garden Grove Freeway Access Improvements	E
SR-55	Costa Mesa Freeway Improvements	F
SR-57	Orange Freeway Improvements	G
SR-91	Riverside Freeway Improvements	H I J
I-405	San Diego Freeway Improvements	K L
I-605	Freeway Access Improvements	M
All	Freeway Service Patrol	N
<b>Streets &amp; Roads Projects</b>		
	Regional Capacity Program	O
	Regional Traffic Signal Synchronization Program	P
	Local Fair Share Program	Q
<b>Transit Projects</b>		
	High Frequency Metrolink Service	R
	Transit Extensions to Metrolink	S
	Metrolink Gateways	T
	Expand Mobility Choices for Seniors and Persons with Disabilities	U
	Community Based Transit/Circulators	V
	Safe Transit Stops	W
<b>Environmental Cleanup</b>		
	Clean Up Highway and Street Runoff that Pollutes Beaches	X
<b>Taxpayer Safeguards and Audits</b>		
	Collect Sales Taxes (State charges required by law)	
	Oversight and Annual Audits	

# Sales Tax Forecast





# Measure M2 Projects



## Measure M2 Projects

### Freeway Projects

#### Interstate 5 (I-5) Projects

- Project A: I-5 (SR-55 to SR-57)
- Project B: I-5 (El Toro "Y" Area to SR-55)
- Project C: I-5 (SR-73 to El Toro Road)
- Project C: I-5 (Avenida Pico to San Juan Creek Road)
- Project D: I-5 / Highway Interchanges

#### State Route 22 (SR-22) Projects

- Project E: SR-22 Access Improvements

#### State Route 55 (SR-55) Projects

- Project F: SR-55 (I-405 to I-5)
- Project F: SR-55 (I-5 to SR-91)

#### State Route 57 (SR-57) Projects

- Project G: SR-57 NB (Orangewood Avenue to Katella Avenue)
- Project G: SR-57 NB (Katella Avenue to Lincoln Avenue)
- Project G: SR-57 NB (Orangewood Avenue to Lambert Road)
- Project G: SR-57 NB (Lambert Road to Tanner Canyon Road)

#### State Route 91 (SR-91) Projects

- Project H: SR-91 WB (I-5 to SR-57)
- Project I: SR-91 (SR-57 to SR-55)
- Project J: SR-91 (SR-55 to Riverside County Line)

#### Interstate 405 (I-405) Projects

- Project K: I-405 (Euclid Street to I-405)
- Project L: I-405 (SR-55 to El Toro "Y" Area)

#### Interstate 505 (I-505) Projects

- Project M: I-405/Katella Interchange Improvements

Freeway Mitigation Acquisition and Restoration Projects (Part of Projects A - M)  
(Yellow border denotes acquired property)

### Streets & Roads

Project O: Grade Separation Program (shown)

### Transit Projects

- Project R: Grade Separation and Station Improvement Projects
- Transit Extensions to Metrolink
- Metrolink Station Conversion to accept Future High-Speed Rail Systems
- Grade Crossing and Trail Safety Enhancements (52)

### M2 Projects Not Shown

- Project N: Freeway Service Patrol
- Project O: Streets & Roads - Regional Capacity Program
- Project P: Regional Traffic Signal Synchronization Program (RTSSP)
- Project Q: Local Fair Share Program
- Project R: Metrolink Service Expansion Program
- Project U: Senior Mobility Program (SMP), Senior Non-emergency Medical Transportation Program (SNEMT), and Fair Share Program
- Project V: Community Based Transit Circulator
- Project W: Safe Transit Stops
- Project X: Environmental Cleanup Program



Source: OCTA, Capital Action Plan (October 1, 2014)





# M2 Projects and Programs



## Freeway Projects

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SR-22	Garden Grove Freeway Access Improvements	E
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I-605	Freeway Access Improvements	M
All	Freeway Service Patrol	N

## Streets & Roads Projects

Regional Capacity Program	O
Regional Traffic Signal Synchronization Program	P
Local Fair Share Program	Q

## Transit Projects

High Frequency Metrolink Service	R
Transit Extensions to Metrolink	S
Metrolink Gateways	T
Expand Mobility Choices for Seniors and Persons with Disabilities	U
Community Based Transit/Circulators	V
Safe Transit Stops	W

## Environmental Cleanup

Clean Up Highway and Street Runoff that Pollutes Beaches	X
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## Taxpayer Safeguards and Audits

Collect Sales Taxes (State charges required by law)
Oversight and Annual Audits

# Measure M2 Investment Plan





# Success Derived From



- Strong technical base
- Local officials buy-in
- Stakeholders buy-in
- Public support
- Strong safeguards

# M2 Safeguards



- Taxpayers Oversight Committee
- Quarterly Reports
- Annual Reports
- Triennial Performance Assessment
- Ten-Year Review



## TEN-YEAR COMPREHENSIVE PROGRAM REVIEW

*At least every ten years the Authority shall conduct a comprehensive review of all projects and programs implemented under the Plan to evaluate the performance of the overall program and may revise the Plan to improve its performance.*

# Five Objectives



1. Research and identify external policy and/or regulation changes at the local, state, and federal level; as well as changes in land use, travel, and growth projections that require consideration.
2. Evaluate current project and program cost estimates and the financial capacity of the sales tax revenue through 2041 to confirm Plan delivery.
3. Review M2 program and project elements to determine if there are performance issues or constraints to the promised delivery.
4. Assess public and stakeholder support for the Plan priorities and the Orange County Transportation Authority (OCTA) approach.
5. Identify OCTA and local jurisdictions progress in implementing the Plan.

# Ten-Year Review Schedule



Key Milestone Timeline	Timeline
Ten-year review kick off	January – March 2015
Conduct analysis and public outreach	April – September 2015
Complete analysis, prepare report, and recommendations	October 2015
Report findings and recommendations to Board of Directors	November 2015
Initiate implementation of recommendations as required	December 2015

# 10-Year Review Considerations



- M1 success based on delivery of voter-approved plan
- M2 Investment Plan based on market research and approved by voters
- M2 is a balanced plan
- Need to keep with “spirit” of what voters intended
- Currently in year four of the 30-year plan